EXPRESSION OF INTEREST FORM

ABOUT THE FOUNDATION

The Balnaves Foundation is a private philanthropic organisation established in 2006 by Neil Balnaves AO. The Foundation distributes $5 million annually to Australian not-for-profit organisations working in the arts, health and education, with a focus on initiatives that benefit young people, First Nations peoples, and those facing disadvantage.

If your organisation primarily works in one or more of these areas, you are welcome to submit an Expression of Interest online. There are no closing dates or funding caps, however the Foundation prefers to support multi-year projects with a funding range of $150,000 - $250,000 per annum.

The Balnaves Foundation has specific strategic direction for grants in the health sector. The Foundation is focused on supporting projects that deliver significantly improved health outcomes for young Australians through the prevention and early intervention of chronic health conditions.

To explore alignment before submitting an EOI, please read the information on the 'General EOIs' page, including the FAQ section, to understand the Foundation's eligibility criteria. You can also review the 'What We Fund' page to see what programs the Foundation is currently funding.

The Foundation's team does not have capacity to preview project ideas before the submission of an EOI.

Please note that the Foundation's Trustees meet four times a year. If your EOI progresses, it may take 3-6 months from your initial EOI submission for it to be presented at a Trustee meeting. We recommend timing your EOI submission to allow for this lead time.

This downloadable version of the EOI form is intended to help organisations prepare their application. Please do not email this EOI form directly to the Foundation. All applications are to be made through the 'General EOI' section of the Foundation's website.

ELIGIBILITY

Does your organisation hold Deductible Gift Recipient (DGR) Item 1 and Tax Concession Charity (TCC) status, or have an approved auspicing arrangement with an organisation that does?

☐ Yes ☐ No

If you selected 'No', your organisation is not eligible to apply for funding from The Balnaves Foundation.

What is the primary focus of your organisation?

Please note, if your organisation does not focus on one or more of these areas it is unlikely that your EOI will progress.

☐ Education ☐ Health ☐ Arts

What areas does this project align with?

☐ Education ☐ Health ☐ Arts ☐ Young People ☐ First Nations ☐ People Facing Disadvantage

YOUR ORGANISATION

Organisation name:

_____

ABN (required):

_____

Street address:

_____

Suburb/City:

_____

State:

_____

Postcode:

_____

Website:

_____

PRIMARY CONTACT FOR THIS EXPRESSION OF INTEREST

Contact Name:

_____

Role within organisation:

_____

Phone Number:

_____

Contact Email:

_____

Describe your organisation. *(Provide a brief summary of your organisation's mission, aims and how it achieves them. No more than 200 words.)*

PROJECT DETAILS

Project Name:

Describe the project. *(Provide a brief summary of the project including what it is, intended audience and intended outcomes. No more than 300 words.)*

Proposed Commencement Date:

Proposed Funding Period:

What is the intended life of this project beyond the funding period?
☐ The project will conclude at the end of the funding period

☐ We intend for the project to continue beyond the funding period

☐ To be determined

If you intend for the project to continue, please briefly describe your plans (no more than 200 words).

What is the total expense budget for this project?*(This should reflect the total cost of delivering the project.)*

Amount of funding requested from The Balnaves Foundation per year:
i.e. Year 1 $150,000, Year 2 $150,000, Year 3 $220,000

_____

Is your organisation seeking, or have you secured funding from other sources for this project?
Please note that The Balnaves Foundation prefers to be a project's largest single philanthropic funder, contributing at least 50% of total funding or the greatest share where multiple funders are involved.

☐ Yes ☐ No

If yes, please list the sources and amounts below, and indicate whether each is confirmed or pending (no more than 200 words).

_____

_____

_____

_____

Does the funding requested from The Balnaves Foundation represent more than 15% of your organisation's total annual revenue?

☐ Yes ☐ No

The Foundation is conscious of not becoming too large a share of any organisation's overall funding. If this funding request is more than 15%, please briefly explain why this level of funding is appropriate given your broader funding context (no more than 200 words).

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_____

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_____

What age demographic does this project primarily engage?
*Please select **ALL** that apply.*

☐ Children (under 12) ☐ Teenagers (12-18) ☐ Young Adults (18-30) ☐ Adults (30-64) ☐ 65+

Is this an existing project?

☐ Yes ☐ No

Explain the identified need the project addresses and any data or evidence that supports this. *(No more than 200 words).*

_____

_____

_____

_____

FIRST NATIONS PROJECTS

Is your organisation First Nations-led and/or controlled?

☐ Yes ☐ No

Are First Nations people and/or communities the primary beneficiaries of this project?

☐ Yes ☐ No

If your organisation is NOT First Nations-led and/or controlled, but the project primarily benefits First Nations people, describe how First Nations leadership and creative sovereignty is reflected in the project governance and design. (No more than 200 words.)

_____

_____

_____

_____

CONFLICT OF INTEREST

Conflict of Interest. *Does your organisation have a known connection to The Balnaves Foundation staff or its Trustees? (No more than 50 words.)*

☐ Yes ☐ No

If yes, please provide details below.

_____

_____

DECLARATION

By submitting this Expression of Interest, I confirm that:

- I am authorised to submit this application on behalf of the organisation named in this form
- The organisation meets the eligibility requirements
- I understand that submission of this EOI does not guarantee progression or the awarding of a grant
- I understand that once submitted, this EOI cannot be edited
- Regardless of whether AI tools were used in preparing this application or developing the project concept, I confirm that this application is a true and accurate reflection of the organisation, the intended project, and the organisation's capacity to deliver it
- Where funded activities involve contact with children, I understand that the organisation will be required to comply with the National Principles for Child Safe Organisations
- Where this project engages with First Nations cultural material, stories, knowledge, or artistic traditions, I confirm that I have read Creative Australia's Protocols for using First Nations Cultural and Intellectual Property in the Arts and considered how they apply to this project
- Where this project primarily serves First Nations people and/or communities, I confirm that the information provided in this EOI accurately describes the nature of our partnership or community involvement. I understand that for organisations that are not First Nations-led and/or controlled, more detailed information may be required at the proposal stage